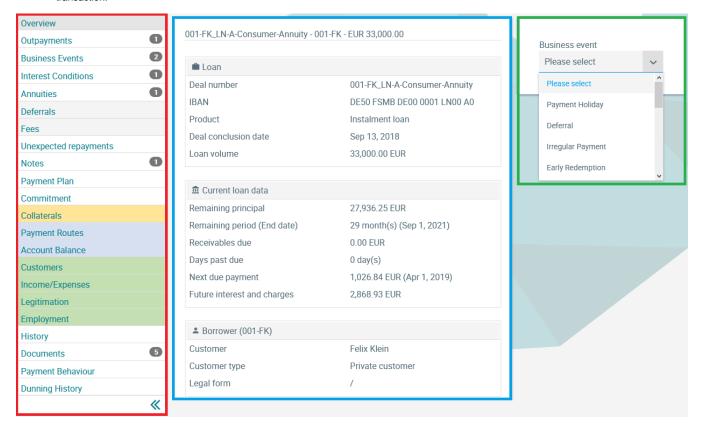# History Loans Lifecycle Management

How the screen works

All detail screens of a financial instrument in the swim lane "Lifecycle Management" are structured according to the same pattern:

- By selecting a subpage in the red marked area on the left, corresponding additional individual information of the financial instrument is displayed. The circled number indicates how much corresponding information is available.
- The main information is always displayed in the blue-marked middle area of the screen.
- To edit the financial instrument, e.g. to enter a change in the instalment for a loan, the respective business event must be selected in the green marked area on the right of the list. A data entry window will then open at the same place to enter all the data required for the business transaction.

History

In this screen, all changes to the financial instrument itself but also to all connected objects such as customer master data, securities, etc. are displayed.

The time of the change, the old and the new value as well as the user who made the change can be seen.

To do this, it is possible to either scroll from change to change in the first tab ("By Date/Time") or to display a complete change history structured by date in the second tab "(All)".

History Loans Lifecycle Management

520-UF_ACC-A-FLEX-C - 520-UF - EUR 25,626.00

By Date/Time   All

| By date | By Time | | ◀◀ | 19 Apr 2021 ∨ | ▶▶ | ❚❚❚ ⊕ |

Name	19 Apr 2021		Changed by
🟢 **Current account**			
Account limit	12,624	13,966	
Account limit	13,966	13,562	
Account limit	13,562	14,636	
Account limit	14,636	10,453	
Account limit	10,453	12,987	
Account limit	12,987	12,525	
Account limit	12,525	12,345	
Account limit	12,345	11,345	

History Loans Lifecycle Management

520-UF_ACC-A-FLEX-C - 520-UF - EUR 25,626.00   3 | 3

By Date/Time	**All**

Change date	Group	Name	New Value	Old Value	Changed by
19 Apr 2021, 09:05:43	Current account	Account limit	12,624	13,966	
19 Apr 2021, 09:05:36	Customer 1	townOfBirth	Detmold		
	Customer 1	maritalStatus	MARRIED		
	Customer 1	sex	M		
	Customer 1	nationality	Germany		
	Customer 1	Birthday	1974-07-05		
	Customer 1	industryType	97		
19 Apr 2021, 07:49:43	Current account	Account limit	13,966	13,562	
19 Apr 2021, 06:36:05	Current account	Account limit	13,562	14,636	
19 Apr 2021, 05:23:31	Current account	Account limit	14,636	10,453	
19 Apr 2021, 04:12:28	Current account	Account limit	10,453	12,987	
19 Apr 2021, 03:05:00	Current account	Account limit	12,987	12,525	
19 Apr 2021, 01:59:55	Document 1	contentType	text/uri-list		RESTUser
	Document 1	Created on	2021-04-19 01:59:54.934		RESTUser
	Document 1	Name	Testdeal_520-UF_ACC-A-FLEX-C.pdf		RESTUser
	Document 1	importRunNumber	DC-IN-PD_2018-09-14_RN_2-RD_2021-04-19-01:59:54.539		RESTUser