

# Employment Loans Lifecycle Management

## How the screen works

All detail screens of a financial instrument in the swim lane "Lifecycle Management" are structured according to the same pattern:

- By selecting a subpage in the red marked area on the left, corresponding additional individual information of the financial instrument is displayed. The circled number indicates how much corresponding information is available.
- The main information is always displayed in the blue-marked middle area of the screen.
- To edit the financial instrument, e.g. to enter a change in the instalment for a loan, the respective **business event** must be selected in the green marked area on the right of the list. A data entry window will then open at the same place to enter all the data required for the business transaction.

The screenshot displays the 'Employment Loans Lifecycle Management' interface. It is divided into three main sections:

- Left Panel (Red border):** A vertical list of subpages. The 'Collaterals' subpage is highlighted in yellow. Circled numbers indicate the count of items for certain subpages: 'Outpayments' (1), 'Business Events' (2), 'Notes' (1), and 'Documents' (5).
- Middle Panel (Blue border):** Displays detailed information for the selected financial instrument, '001-FK\_LN-A-Consumer-Annuity - 001-FK - EUR 33,000.00'. It is organized into three sections:
  - Loan:** Includes fields for Deal number (001-FK\_LN-A-Consumer-Annuity), IBAN (DE50 FSMB DE00 0001 LN00 A0), Product (Instalment loan), Deal conclusion date (Sep 13, 2018), and Loan volume (33,000.00 EUR).
  - Current loan data:** Includes Remaining principal (27,936.25 EUR), Remaining period (End date) (29 month(s) (Sep 1, 2021)), Receivables due (0.00 EUR), Days past due (0 day(s)), Next due payment (1,026.84 EUR (Apr 1, 2019)), and Future interest and charges (2,868.93 EUR).
  - Borrower (001-FK):** Includes Customer (Felix Klein), Customer type (Private customer), and Legal form (/).
- Right Panel (Green border):** A 'Business event' dropdown menu. The 'Please select' option is currently chosen, and a list of available events is shown: 'Please select', 'Payment Holiday', 'Deferral', 'Irregular Payment', and 'Early Redemption'.

## Employment

The Employment screen displays information about the client's occupation and employer.

If there are several borrowers in case of a loan, it is possible to switch between the borrowers by selecting the corresponding tabs.

If a client has several employment relationships, the small arrows in the upper right-hand corner can be used to scroll.

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520-UF\_ACC-A-FLEX-C - 520-UF - EUR 25,626.00

## Customer 1

### Employment

|                        |                              |
|------------------------|------------------------------|
| Employed as            | Angestellter                 |
| Employed since         | Oct 1, 2014                  |
| Employer first name    | Petra Klein                  |
| Employer second name   | Nähstube                     |
| Employer street        | Gartenstrasse 3              |
| Employer town          | Germersheim                  |
| Employer zip code      | 67363                        |
| Employer country       | Germany                      |
| Employer industry type | Manufacture of textiles (13) |