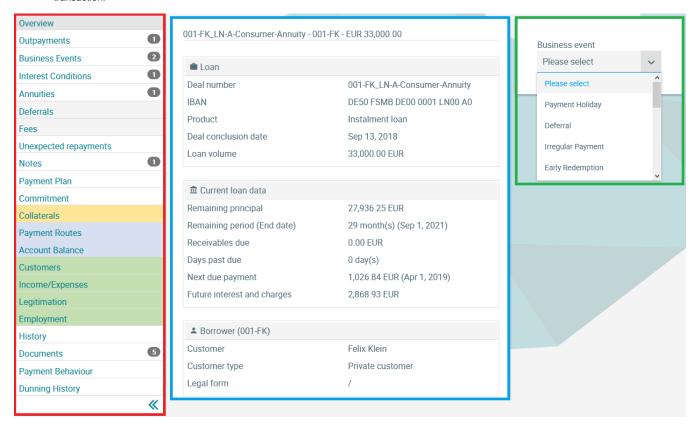# Legitimation Loans Lifecycle Management

How the screen works

All detail screens of a financial instrument in the swim lane "Lifecycle Management" are structured according to the same pattern:

- By selecting a subpage in the red marked area on the left, corresponding additional individual information of the financial instrument is displayed. The circled number indicates how much corresponding information is available.
- The main information is always displayed in the blue-marked middle area of the screen.
- To edit the financial instrument, e.g. to enter a change in the instalment for a loan, the respective business event must be selected in the green marked area on the right of the list. A data entry window will then open at the same place to enter all the data required for the business transaction.

Overview	
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Payment Behaviour	
Dunning History	

001-FK_LN-A-Consumer-Annuity - 001-FK - EUR 33,000.00

🧳 Loan

Deal number	001-FK_LN-A-Consumer-Annuity
IBAN	DE50 FSMB DE00 0001 LN00 A0
Product	Instalment loan
Deal conclusion date	Sep 13, 2018
Loan volume	33,000.00 EUR

🏛 Current loan data

Remaining principal	27,936.25 EUR
Remaining period (End date)	29 month(s) (Sep 1, 2021)
Receivables due	0.00 EUR
Days past due	0 day(s)
Next due payment	1,026.84 EUR (Apr 1, 2019)
Future interest and charges	2,868.93 EUR

👤 Borrower (001-FK)

Customer	Felix Klein
Customer type	Private customer
Legal form	/

Business event

Please select ▾

Please select
Payment Holiday
Deferral
Irregular Payment
Early Redemption

Legitimation

All data with which a customer has authenticated himself are displayed in the Legitimation screen.

In case of a loan, the main borrower is displayed first, and the legitimation of co-applicants, guarantors or other participants is also displayed in further tabs.

If there is more than one legitimation for a customer, the small arrows in the top right-hand corner can be used to scroll. Scanned documents can be found in the Documents screen.

Legitimation Loans Lifecycle Management

Customer 1

🪪 Legitimation   ‹ ›

Legitimation type	PASSPORT
Valid from	Nov 24, 2018
Valid to	Nov 24, 2028
Number of document	ABC-9876
Issuer	Einwohnermeldeamt Germersheim
Issuer country	Germany
In Germany Since	Jul 5, 1974
Submission date	Nov 24, 2018