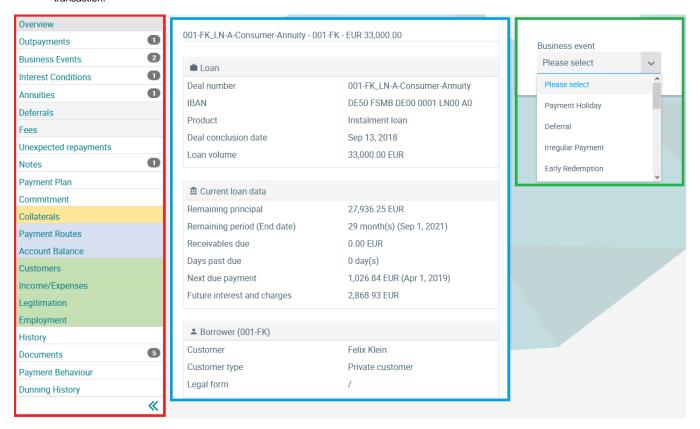# Customers Loans Lifecycle Management

## How the screen works

All detail screens of a financial instrument in the swim lane "Lifecycle Management" are structured according to the same pattern:

- By selecting a subpage in the red marked area on the left, corresponding additional individual information of the financial instrument is displayed. The circled number indicates how much corresponding information is available.
- The main information is always displayed in the blue-marked middle area of the screen.
- To edit the financial instrument, e.g. to enter a change in the instalment for a loan, the respective business event must be selected in the green marked area on the right of the list. A data entry window will then open at the same place to enter all the data required for the business transaction.

| Overview | | 001-FK_LN-A-Consumer-Annuity - 001-FK - EUR 33,000.00 | | Business event |
|---|---|---|---|---|

**Left navigation (red area):**
- Overview
- Outpayments — 1
- Business Events — 2
- Interest Conditions — 1
- Annuities — 1
- Deferrals
- Fees
- Unexpected repayments
- Notes — 1
- Payment Plan
- Commitment
- Collaterals
- Payment Routes
- Account Balance
- Customers
- Income/Expenses
- Legitimation
- Employment
- History
- Documents — 5
- Payment Behaviour
- Dunning History

**Middle area (blue) — 001-FK_LN-A-Consumer-Annuity - 001-FK - EUR 33,000.00**

**🧳 Loan**

| | |
|---|---|
| Deal number | 001-FK_LN-A-Consumer-Annuity |
| IBAN | DE50 FSMB DE00 0001 LN00 A0 |
| Product | Instalment loan |
| Deal conclusion date | Sep 13, 2018 |
| Loan volume | 33,000.00 EUR |

**🏛 Current loan data**

| | |
|---|---|
| Remaining principal | 27,936.25 EUR |
| Remaining period (End date) | 29 month(s) (Sep 1, 2021) |
| Receivables due | 0.00 EUR |
| Days past due | 0 day(s) |
| Next due payment | 1,026.84 EUR (Apr 1, 2019) |
| Future interest and charges | 2,868.93 EUR |

**👤 Borrower (001-FK)**

| | |
|---|---|
| Customer | Felix Klein |
| Customer type | Private customer |
| Legal form | / |

**Right area (green) — Business event**

Business event

Please select ▾

- Please select
- Payment Holiday
- Deferral
- Irregular Payment
- Early Redemption

## Customers

In the screen Customers, the basic data of all customers are displayed.

In case of a loan, the main borrower is displayed first, and the corresponding data of co-applicants, guarantors or other participants can also be displayed via further tabs.

# Customers Loans Lifecycle Management

## 004-MH_LN-A-Consumer-Annuity-beEP - 004-MH - EUR 21,000.00

**Borrower 004-MH**   Borrower 904-SH

### 👤 General

| | |
|---|---|
| Customer number | 004-MH |
| Customer | Mathias Hoffmann |
| Customer type | Private customer |
| Legal form | / |

### 🔒 Private data

| | |
|---|---|
| First name | Mathias |
| Last name | Hoffmann |
| Birthday | Jul 13, 1975 |
| Town of birth | Idstein |
| Nationality | Germany |
| Sex | M |
| Marital status | MARRIED |

### 📍 Address

| | |
|---|---|
| Street / No. | Leipziger Strasse 77 |
| Zip code / Town | 65201 Wiesbaden |
| Country | Germany |

### 👤 Deal data

| | |
|---|---|
| Industry type | Activities of households as employers of domestic personnel (97) |

### 📇 Further data

| | |
|---|---|
| Locale | DE |