

Dunning History Loans Lifecycle Management

How the screen works

All detail screens of a financial instrument in the swim lane "Lifecycle Management" are structured according to the same pattern:

- By selecting a subpage in the red marked area on the left, corresponding additional individual information of the financial instrument is displayed. The circled number indicates how much corresponding information is available.
- The main information is always displayed in the blue-marked middle area of the screen.
- To edit the financial instrument, e.g. to enter a change in the instalment for a loan, the respective **business event** must be selected in the green marked area on the right of the list. A data entry window will then open at the same place to enter all the data required for the business transaction.

The screenshot displays the Loans Lifecycle Management interface. On the left, a sidebar lists various subpages: Overview, Outpayments (1), Business Events (2), Interest Conditions (1), Annuities (1), Deferrals, Fees, Unexpected repayments, Notes (1), Payment Plan, Commitment, Collaterals, Payment Routes, Account Balance, Customers, Income/Expenses, Legitimation, Employment, History, Documents (5), Payment Behaviour, and Dunning History. The main area shows details for '001-FK_LN-A-Consumer-Annuity - 001-FK - EUR 33,000.00'. It includes a 'Loan' section with fields like Deal number, IBAN, Product, Deal conclusion date, and Loan volume. Below this is 'Current loan data' showing remaining principal, period, due amounts, and next payment. The 'Borrower (001-FK)' section lists customer details. On the right, a 'Business event' dropdown menu is open, showing options like Payment Holiday, Deferral, Irregular Payment, and Early Redemption.

Loan	
Deal number	001-FK_LN-A-Consumer-Annuity
IBAN	DE50 FSMB DE00 0001 LN00 A0
Product	Instalment loan
Deal conclusion date	Sep 13, 2018
Loan volume	33,000.00 EUR

Current loan data	
Remaining principal	27,936.25 EUR
Remaining period (End date)	29 month(s) (Sep 1, 2021)
Receivables due	0.00 EUR
Days past due	0 day(s)
Next due payment	1,026.84 EUR (Apr 1, 2019)
Future interest and charges	2,868.93 EUR

Borrower (001-FK)	
Customer	Felix Klein
Customer type	Private customer
Legal form	/

Business event
Please select
Please select
Payment Holiday
Deferral
Irregular Payment
Early Redemption

Dunning History

In the Dunning History screen, the dunning levels of the financial instrument are visualised in form of a time series:

- In an overview, the maximum dunning level per month is displayed over time.
- A timeline shows all changes of the dunning level over time.
- In the dunning history, all changes to the dunning level are listed chronologically.

