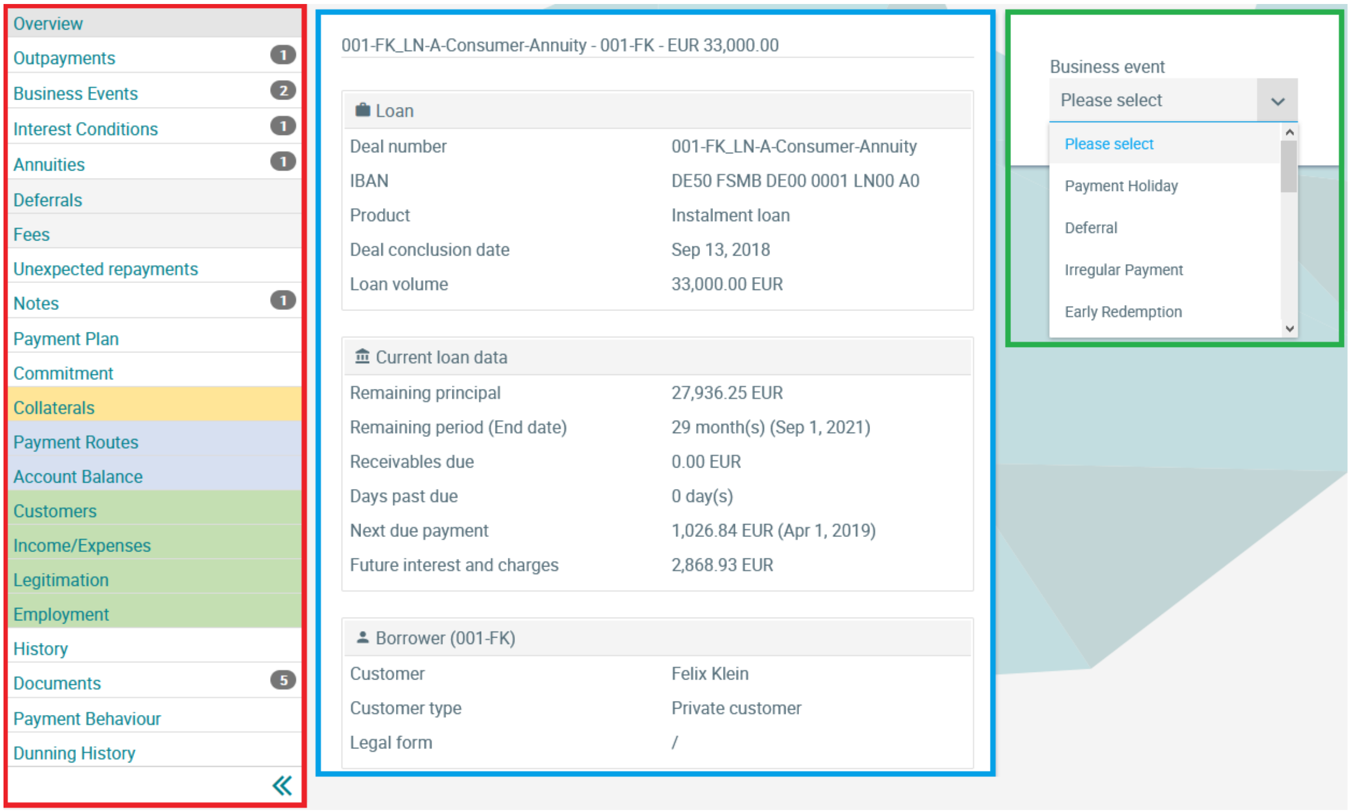
Income and Expenses Loans Lifecycle Management

How the screen works

All detail screens of a financial instrument in the swim lane "Lifecycle Management" are structured according to the same pattern:

- By selecting a subpage in the red marked area on the left, corresponding additional individual information of the financial instrument is displayed. The circled number indicates how much corresponding information is available.
- The main information is always displayed in the blue-marked middle area of the screen.
- To edit the financial instrument, e.g. to enter a change in the instalment for a loan, the respective business event must be selected in the green marked area on the right of the list. A data entry window will then open at the same place to enter all the data required for the business transaction.



Income/Expenses

In the Income/Expenses screen, all household data known to the customer, income as well as expenses, are displayed.

In case of a loan, the main borrower is displayed first, and the household data of co-applicants, guarantors or other participants is also displayed in further tabs.

500-MO_ACC-A - 500-MO - EUR 10.00

Customer 1 | Customer 2

Personal information

Income

Income type	Term	Amount
OutgoIncomeType(super=MultiTenantType(super=OTHER INC, businessEntity=null), assetLiability=A)		+ 200.00 EUR
OutgoIncomeType(super=MultiTenantType(super=RET PENS, businessEntity=null), assetLiability=A)		+ 1,800.00 EUR
OutgoIncomeType(super=MultiTenantType(super=NET EARN, businessEntity=null), assetLiability=A)		+ 500.00 EUR
OutgoIncomeType(super=MultiTenantType(super=CAP YIELDS, businessEntity=null), assetLiability=A)		+ 150.00 EUR
OutgoIncomeType(super=MultiTenantType(super=NET EARN, businessEntity=null), assetLiability=A)		+ 650.00 EUR

Expenses

Expense type	Term	Amount
OutgoIncomeType(super=MultiTenantType(super=MAINT OBLI, businessEntity=null), assetLiability=L)		- 700.00 EUR
OutgoIncomeType(super=MultiTenantType(super=BU SOC SAV, businessEntity=null), assetLiability=L)		- 280.00 EUR